

Thursday

October 19

9:00 – 10:15 a.m.

# Complying with Levy Limits & Qualifying for the Expenditure Restraint Program

Jon and Maureen will supply an overview of Wisconsin's levy limit law with discussion of key adjustments, common mistakes to avoid and advice on levy limit engagement. In addition, this workshop will address the reinterpreted DOR rules for qualifying for Expenditure Restraint Program payments.



**Jon Cameron, CIPMA**

Municipal Advisor  
*Ehlers*

Jon has been a Municipal Advisor in Ehlers' Wisconsin office since 2013 assisting cities, villages, townships, public utilities and special districts with the design and implementation of customized financial solutions. Prior to joining Ehlers Jon was an Economic Consultant with Municipal Economics and Planning, a Division of Ruekert/Mielke, and then was a founding member of Trilogy Consulting, LLC as a Principal and Senior Consultant.

One of Jon's greatest contributions to Ehlers and his clients is to be able to present complex analysis in an easy to understand format to allow elected officials and other decision makers to make sound financial decisions.



**Maureen Schiel, CIPMA**

Financial Specialist  
*Ehlers*

Maureen has been with Ehlers since 2012, serving as a Financial Specialist to municipalities, public utilities, and special districts throughout Wisconsin.

Prior to joining the firm, Maureen worked in the investment industry in Milwaukee. She draws on over 10 years of financial planning experience when assisting clients in the areas of debt planning and issuance, tax incremental district planning, forecasting and implementing, economic development initiatives, and long range financial planning. She has the ability to partner with administrative staff and governing bodies to help tailor financial solutions that help leaders meet their community's unique needs.

## Tips, Trends & Tactics

**The 119th League Annual Conference  
October 18-20, 2017  
Radisson Paper Valley  
Appleton**

