



**2022 Clerks, Treasurers and Finance Officers Institute**  
**Best Western Premier Hotel & Convention Ctr. Oshkosh**  
**June 8-10**

Wednesday, June 8

- 11:30 a.m. REGISTRATION OPENS**  
**GENERAL SESSION**), Ralph Chipman, City Finance Director, New Berlin President, Wisconsin Clerks, Treasurers & Finance Officers, presiding
- 1:30 p.m. Welcome**—Matt Mugerauer Deputy Mayor, Oshkosh
- 1:45 p.m. DOR Update**  
Moderator: Ralph Chipman, City Finance Director, New Berlin  
Speaker: Sara M. Regenauer, Director, Local Gov Services, Wisconsin Department of Revenue:
- 2:30 - 2:45 p.m. BREAK**
- 2:45 - 3:45 p.m. Legislative Update**  
Moderator: Ralph Chipman, City Finance Director, New Berlin  
Speakers: Curt Witynski, Deputy Exec. Dir, and Toni Herkert, Government Affairs Director, League of WI Municipalities
- 5:00 - 7:00 p.m. NETWORKING HOUR & PICNIC**  
*Dinner will be served at 6:00 p.m.*

Thursday, June 9

- 8:00 a.m. Light Breakfast (protein/fruit/coffee)**
- CONCURRENT SESSIONS**
- 9:00 - 10:30 a.m. 1) Elections Update**  
Moderator: Steve Braatz, Jr., City Clerk, West Allis  
Speaker: Staff, Wisconsin Elections Commission
- 2) How Workers Comp Effects Your Budget**  
Moderator: Amy Barnes, Clerk/Treasurer, Village of Blanchardville  
Speaker: Jim Jones, Manager-Loss Control Services, United Heartland.
- 10:30 - 10:45 a.m. BREAK**
- 10:45 - 12:15 p.m. 1) Elections Update Continued**  
Moderator: Steve Braatz, Jr., City Clerk, West Allis  
Speaker: Staff, Wisconsin Elections Commission
- 2) Public Service Commission Rate Case: What You Need to Know**  
Moderator: Debi Heisner, City Clerk, Fennimore  
Speaker: Bridgot A. Gysbers, Economic Consultant, Rukert Mielke
- 12:15 p.m. BUSINESS MEETING/LUNCH**

**1:15 - 2:45 p.m. 1) Good Governance**

Moderator: Amy Barnes, Clerk/Treasurer, Village of Blanchardville  
Speaker: Jerry Deschane, Executive Dir., League of WI Municipalities

**2) Municipal Financial Planning**

Moderator: Dave Kurihara, City Clerk/Treasurer, Lancaster  
Speakers: Jonathan Schatz, Mun. Adv., & Lisa Trebatoski Fin. Specialist, Ehlers

**2:45 - 3:00 p.m. BREAK**

**3:00- 4:30 p.m. 1) Training for Elected & Appointed Officials**

Moderator: Kelly Tarczewski, City Clerk-Treasurer, Pewaukee  
Speakers: Daniel Foth, Local Gov't. Specialist, UW Madison Extension, & Melissa Kono, Assoc Prof., Comm. Resource Development, University of Madison, Division of Extension

**2) Fraud & Cyber Security**

Moderator: Amy Barnes, Clerk/Treasurer, Village of Blanchardville  
Speakers: Tami Olszewski, Sen. Investment Advisor, Dawn Lawson, Senior Client Advisor; Ehlers, and Anthony L. Neumann, Manager, Information Technology Division, Oshkosh

**Friday, June 10**

**8:00 a.m. Light Breakfast (protein/fruit/coffee)**

**9:00 a.m. ARPA Guidance**

Moderator: Kelly Sobieski, Clerk/Treasurer, Cudahy  
Speaker: Toni Herkert, Government Affairs Director, League of WI Municipalities

**10:15 a.m. BREAK**

**10:30 a.m. ARPA Reporting & Compliance**

Moderator: Kelly Sobieski, Clerk/Treasurer, Cudahy  
Speaker: Wendi Unger, Partner, Baker Tilly

**11:45 a.m. ADJOURNMENT**

**Guest Program includes the Wednesday Picnic.**

Suggestions for local area points of interest will be provided at front desk, but there is no formal guest tour or programming.

**Thank you to our sponsor!**

**League Mutual Insurance**

**CLERKS, TREASURERS & FINANCE OFFICERS INSTITUTE COMMITTEE OFFICERS**

**President** Ralph Chipman, City Finance Director, New Berlin (FD)

**1st Vice President** Kelly Tarczewski, City Clerk-Treasurer, Pewaukee (CL)

**2<sup>nd</sup> Vice President** Deb Hall, City Clerk, Marshfield (CL)

**Secretary** Dave Kurihara, City Clerk/Treasurer, Lancaster (TR)

**Treasurer** Myra Piergrossi, Village Finance Director, Fox Crossing (FD)

**Trustees**

Amy Barnes, Clerk/Treasurer, Village of Blanchardville (CL)

Kelly Sobieski, Clerk/Treasurer, Cudahy (TR)

Debi Heisner, City Clerk, Fennimore (CL)

**Past Presidents**

Steve Braatz, Jr., City Clerk, West Allis (CL)

Sandi Wesolowski, City Clerk, Franklin (CL)