



**2020 Clerks, Treasurers & Finance Officers
Institute Registration Form**
Best Western Premier Waterfront
June 10-12, 2020

Registration Deadline: June 3, 2020

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Name _____ Title _____
Municipality/Company _____
Street Address _____ City _____ State _____ Zip _____
Phone number _____ email _____

WORKSHOP CHOICES: (Please choose one from each set of **Thursday** sessions.)

8:30 a.m.

- Track 1 2020 Census & Local Redistricting in Wisconsin: Implications for Local Officials
- Track 2 Don't Leave Money On The Table

10:15 a.m.

- Track 1 Alcohol Licensing
- Track 2 Tips & Tricks for a Changing Insurance World

1:00 p.m.

- Track 1 Elections Update
- Track 2 Outside the Box Financing Methods

2:45 p.m.

- Track 1 Election Table Top Exercise
- Track 2 Cash Flow & Long Term Financial Planning

Do you need amended arrangements to accommodate a disability or dietary need? No Yes

If yes, we will contact you to make the necessary arrangements.

Are you bringing a guest? No Yes Guest's name _____

Attending Wednesday's Picnic? I will attend. My guest and I will attend. Can't make it.

REGISTRATION FEES:

Tuition for Members \$135 Tuition for Non-Members \$160 Guest Picnic Fee \$30 TOTAL \$ _____

I am paying by CHECK. (Make check payable to: League of Wisconsin Municipalities)

I am paying by Credit Card: Visa MasterCard

Card Number _____

Expiration Date _____ Security Code (back of card) _____

Signature _____

CONFERENCE HOTEL INFORMATION:

Make reservations directly with **Best Western Premier Waterfront at 920-230-1900** \$82/single or double. Identify yourself as part of the Clerks, Treasurers & Finance Officers Institute, to receive the block room rate.

Deadline for room reservations at the block rate is May 19, 2020, or until group block is sold out, whichever comes first.

Reservations cancelled 24 hours in advance of arrival will receive a refund. Room charges are subject to a 15% local and state taxes; a letter/certificate of exemption must be presented if the charge should be tax exempt.

THE FINE PRINT:

Only staff members and officials from cities and villages that are currently members of the League of Wisconsin Municipalities may register as members. Registration fees, minus a \$10 processing fee, are refundable if received by June 3, 2020. No refunds will be issued for cancellations received after close of business June 3, 2020.

Online Registration: www.lwm-info.org

Fax: 608-267-0645

Questions? Call 608-267-2380

Mail: League of Wisconsin Municipalities

131 West Wilson Street, Suite 505

Madison, WI 53703



2020 Clerks, Treasurers and Finance Officers Institute
Best Western Premier Hotel & Convention Center, Oshkosh
June 10-12, 2020

AGENDA

Wednesday, June 10

- 11:30 a.m.** **REGISTRATION OPENS**
GENERAL SESSION
 Steve Braatz, Jr., City Clerk, West Allis (CL), President,
 Wisconsin Clerks, Treasurers & Finance Officers, presiding
- 1:30 p.m.** **Welcome**—Oshkosh City Manager, Mark Rohloff
- 1:45 p.m.** **Department of Revenue Update**
 Moderator: Myra Piergrossi, Fin. Dir., Fox Crossing
 Speaker: Department of Revenue Staff
- 2:30—02:45 p.m.** **BREAK**
- 2:45—4:15 p.m.** **Legislative Update**
 Moderator: Kelly Sobieski, Deputy Clerk/Treas., Cudahy
 Speaker: Curt Witynski, Asst. Director, League of WI Muni.
- 5:30—7:30 p.m.** **NETWORKING HOUR & PICNIC**
Dinner will be served at 6:30 p.m.

Thursday, June 11

- 8:00 a.m.** **Light Breakfast (protein/fruit/coffee)**
- 8:30—10:00 a.m.** **CONCURRENT SESSION**
1) 2020 Census & Local Redistricting in Wisconsin: Implications for Local Officials
 Moderator: Deb Hall, Clerk, Marshfield
 Speaker: Dan Veroff, Distinguished Outreach Specialist, Applied Population Laboratory, University of Wisconsin-Madison/Extension
2) Don't Leave Money on the Table
 Moderator: Dave Kurihara, Clerk/Treasurer, Lancaster
 Speaker: John Major, Dir., The American Deposit Mgmt. Co.
- 10:00—10:15 a.m.** **BREAK**
- 10:15—11:45 a.m.** **1) Alcohol Licensing**
 Moderator: Amy Barnes, Clerk/Treasurer, Village of Blanchardville
 Speaker: Jason Lee, Rick Uhlig, & Kurt Goodreau, DOR Agents
2) Tips & Tricks for a Changing Insurance World
 Moderator: Myra Piergrossi, FD, Fox Crossing
 Speaker: Jacob Syndergaard, Employee Benefits Consultant, Cottingham & Butler
- Noon** **BUSINESS MEETING / LUNCH**
- 1:00—2:30 p.m.** **1) Elections Update**
 Moderator: Steve Braatz, Jr., Clerk, West Allis
 Speaker: Allison Coakley, Training Coordinator, Wisconsin Elections Commission
2) Outside the Box Financing Methods
 Moderator: Kelly Sobieski, Deputy Clerk/Treas., Cudahy
 Speakers: John Cameron & Greg Johnson, Sr. Municipal Advisors, Ehlers
- 2:30—02:45 p.m.** **BREAK**
- 2:45—4:15 p.m.** **1) Election Table Top Exercise**
 Moderator: Steve Braatz, Jr., Clerk, West Allis
 Speaker: Allison Coakley, Training Coordinator, WI Elections Commission
2) Cash Flow & Long-term Financial Planning
 Moderator: Sandi Wesolowski, City Clerk, Franklin
 Speakers: Tami Olszewski, Sr. Investment Advisor & Brian Roemer, Municipal Advisor, Ehlers
- Evening** **On Your Own**

Friday, June 12

- 8:00 a.m.** **Light Breakfast (protein/fruit/coffee)**
- 9:00 a.m.** **Strategies to Improve Personal Life & Work Productivity**
 Moderator: Kelly Sobieski, Deputy Clerk/Treas., Cudahy
 Speaker: Tim Pflieger, Founder/President, Door County Adventure Center
- 10:15—10:30 a.m.** **BREAK**
- 10:30 a.m.** **Strategies to Improve Personal Life & Work Productivity - Continued**
 Moderator: Kelly Sobieski, Deputy Clerk/Treas., Cudahy
 Speaker: Tim Pflieger, Founder/President, Door County Adventure Center
- 11:45 a.m.** **ADJOURNMENT**

Guest Program includes the Wednesday Picnic.

Suggestions for local area points of interest will be provided at front desk, but there is no formal guest tour or programming.

CLERKS, TREASURERS & FINANCE OFFICERS INSTITUTE COMMITTEE OFFICERS

- President** Steve Braatz, Jr., City Clerk, West Allis (CL)
- 1st Vice President** Ralph Chipman, City Finance Director, New Berlin (FD)
- 2nd Vice President** Kelly Tarczewski, City Clerk-Treasurer, Pewaukee (CL)
- Secretary** Deb Hall, City Clerk, Marshfield (CL)
- Treasurer** Dave Kurihara, City Clerk/Treasurer, Lancaster (TR)
- Trustees** Myra Piergrossi, Village Finance Director, Fox Crossing (FD)
 Amy Barnes, Clerk/Treasurer, Village of Blanchardville (CL)
 Kelly Sobieski, Deputy Clerk/Treasurer, Cudahy (TR)
- Past Presidents** Sandi Wesolowski, City Clerk, Franklin (CL)
 Steve DeQuaker, Finance Dir-Treas., Burlington (FD)

Thank you to our sponsors!

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