



2021 Clerks, Treasurers and Finance Officers Institute

Virtual Webinar - June 9-11, 2021

AGENDA

Wednesday, June 9

Steve Braatz, Jr., City Clerk, Delafield (CL), President, Wisconsin Clerks, Treasurers & Finance Officers, presiding

9:00 a.m. - 10:15 **Department of Revenue Update**
Moderator: Myra Piergrossi, Fin. Dir., Fox Crossing

Speaker: Sara M. Regenuer, Dir. Local Gov Svcs
Department of Revenue

10:15 – 10:30 a.m. BREAK

10:30 – 11:45 a.m. Legislative Update
Moderator: Deb Hall, City Clerk, Marshfield

Speakers: Curt Witynski, Deputy Director, &
Toni Herkert, Gov. Affairs Director
League of WI Municipalities

11:45– 1:00 p.m. Lunch Break – On Your Own

1:00 – 2:30 p.m. Strategies for Managing HR Through COVID
Moderator: Kelly Tarczewski, City Clerk-Treasurer,
Pewaukee

Speaker: Lisa Bergersen, EngageHR Law

2:30 - 2:45 p.m. BREAK

2:45-4:15 p.m. Levy Limit & COVID Related Financial Response
Moderator: Kelly Sobieski, Deputy Clerk/Treas., Cudahy

Speakers: Todd Taves & Jonathan Schatz, Ehlers

Thursday, June 10

Morning sessions are intended for Clerks. Afternoon sessions are intended for Treasurers/Finance Directors.

9:00 - 10:30 a.m. What we Learned from the Recount
Moderator: Kelly Sobieski, Deputy Clerk/Treas., Cudahy

Speakers: WI Election Commission staff, Milw. Cty. Election staff (George Christensen (Clerk), Julietta Henry, & Michelle Hawley), City of Milw. Election staff (Claire Woodall), Nikki Perez, WCMC, Madison City Clerks Office

10:30 - 10:45 a.m. BREAK

10:45 – 12:15 p.m. Election Updates
Moderator: Steve Braatz, Jr., Clerk, Delafield

Speaker: Wisconsin Elections Commission Staff

12:15 – 1:00 p.m. Lunch Break – On Your Own

1:00 - 2:30 p.m. Outside the Box Finance Methods
Moderator: Kelly Sobieski, Deputy Clerk/Treas., Cudahy

Speakers: Jon Cameron & Greg Johnson, Sr. Municipal Advisors, Ehlers

2:30 - 2:45 p.m. BREAK

2:45 - 4:15 p.m. Cash Flow & Long-term Financial Planning
Moderator: Steve DeQuaker, Finance Dir., Burlington
Speakers: Tami Olszewski, Sr. Investment Advisor & Brian Roemer, Municipal Adviser, Ehlers

Friday, June 11

9:00 a.m. Business Meeting

9:10 a.m. Virtual Roundtable Discussion-How are Municipalities Dealing with Pandemic Issues
Moderator: Steve Braatz, Jr., City Clerk, Delafield

Speakers: Amy Barnes, Clerk/Treasurer, Village of Blanchardville; Jon Cohn, Fire Chief, Greenfield & Andy Pederson, Village Manager, Village of Bayside

11:00 a.m. Adjourn

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